



## INTRODUCTION TO INTERDISCIPLINARY COLLABORATIVE DIVORCE

### Are you ...

...A **Lawyer** who wishes there was another way besides Court to advocate for their clients to help them reach more satisfactory family law outcomes?

...A **Financial Planner** and you love using your financial skills and emotional savvy to help people manage life transitions?

...A **Social Worker or Psychologist** who is passionate about supporting individuals and families to reach their fullest potential during life's greatest challenges?

**...THEN THIS TRAINING IS FOR YOU!**

### **Part 1: Foundations of Interest Based Negotiation in Collaborative Divorce** **May 9 & 10, 2024 at Queen's House Retreat in Saskatoon, SK**

This training is the foundation of Collaborative Practice and an essential building block for new collaborative practitioners. It is also an excellent refresher for all current collaborative practitioners. We explore negotiation theory dynamics of conflict and effective communication techniques and enhance your settlement negotiation skill set to help you meet clients' needs in all forms of practice.

### **Part 2: Introductory Interdisciplinary Collaborative Divorce** **June 18 & 19, 2024 at Queen's House Retreat in Saskatoon, SK**

The collaborative methodology assists separating and/or divorcing couples reach fair and informed settlements and keep out of adversarial court processes. Interdisciplinary professionals work in a transparent and supportive team, each providing their particular expertise, supporting couples to achieve cost-effective, solution-oriented and enduring resolutions and agreements. Introductory Interdisciplinary Collaborative Practice training is a prerequisite to work in collaborative interdisciplinary practice. This workshop is specifically designed for Lawyers, Mediators, Mental Health professionals (e.g., Clinical Social Workers, Psychologists) and Financial Professionals (e.g., financial planners, tax specialists and business valuers) and will focus on the foundational principles, processes and skills required to work in interdisciplinary collaborative practice. The workshop meets international standards.

**Suggested CPD for Part 1: 15 Hours including 4 Ethics hours.**

**Part 2: 14 hours including 4 Ethics hours.**

**Register now and take advantage of Early Bird pricing until April 12, 2024**

**[Non-Lawyer attendees enjoy a 25% discount on your registration!]**

**All Part 1 & 2 attendees receive \*FREE\* CPSI Membership for 2024!!**

**(refer another colleague and you can each receive a \$50.00 rebate)**

## What it means to be on a Collaborative Professional Team

### **LAWYERS:**

Lawyers bring legal expertise to the team to identify and address legal issues and to provide legal opinion. In this training, you will gain insight on the unique role of lawyers within the collaborative team model and learn how your effective negotiation and advocacy skills are adapted to facilitate constructive problem-solving between parties. In addition, you will gain understanding of the value-added efficacies and advantages that interdisciplinary teamwork can offer your clients and how such an approach can assist in resolving road blocks and the development of solution-oriented and enduring agreements.

### **MENTAL HEALTH PROFESSIONALS:**

#### **NEUTRAL COACH ROLE:**

As a mental health professional within the collaborative process, the primary focus is to apply your expertise in areas such as: interpersonal dynamics and family systems, emotions and stress management, effective communication, conflict resolution, etc., to assist clients navigate the turbulent aspects of the separation/divorce journey in a constructive, productive manner. Within this training, you will learn how to enhance client outcomes within a team model and to work effectively with other professionals who are collectively focused on positive outcomes for all involved parties. You will learn to apply your knowledge and skills to assist clients resolve stumbling blocks and to manage associated emotional distress that otherwise would stand in the way of reaching a negotiated, mutually acceptable agreement.

#### **CHILD SPECIALIST ROLE:**

Your particular training in family systems and child development assists the team to meet the needs of the children during and after divorce. In this training, you will learn how your role in the team can bring forward vital information concerning the child's perspectives and needs for consideration by the clients and other professionals in the decision-making process. and needs.

### **FINANCIAL SPECIALISTS:**

The Collaborative financial specialist is a neutral financial professional who assists the team to optimize financial outcomes for the clients. In this training, you will learn how to work as a neutral member of the team to bring an objective view to the financial issues being discussed. You will learn that you can play a particularly helpful role in the gathering and reviewing of financial documentation. You will learn how to bring your experience and opinion to the professional team to provide a better financial understanding for the other professional team members and the clients. The role of financial specialist is particularly helpful because, as a neutral member of the team, you can offer an objective perspective on the financial affairs of the client.

# CPSI TRAINING REGISTRATION INFORMATION

## Introduction to Interdisciplinary Collaborative Divorce

Part 1 and Part 2 Introduction to Interdisciplinary Collaborative Divorce meets the professional standards for admission to the Collaborative Professionals of Saskatchewan Inc, the organization which regulates Collaborative Professionals in Saskatchewan for the purpose of the Early Family Dispute Resolution rules.

**NOTE: You must be a member of CPSI to hold yourself out as providing “collaborative law services” under the King’s Bench Rules**

**Please register me for the following which include lunch and coffee breaks:**

<b>Part 1 Foundations of Interest Based Negotiation &amp; Part 2 Introductory Interdisciplinary Collaborative Divorce</b>	Early Bird	\$1,200.00	<input type="checkbox"/>
	Registration after Apr.1, 2024	\$1,500.00	<input type="checkbox"/>
	Student	\$550.00	<input type="checkbox"/>
<b>Part 1 Foundations of Interest Based Negotiation ONLY</b>	Early Bird	\$600.00	<input type="checkbox"/>
	Registration after Apr.1, 2024	\$750.00	<input type="checkbox"/>
	Student	\$350.00	<input type="checkbox"/>
	Existing Member refresher	\$350.00	<input type="checkbox"/>
<b>Part 2 Introductory Interdisciplinary Collaborative Divorce ONLY</b>	Early Bird	\$600.00	<input type="checkbox"/>
	Registration after Apr.1, 2024	\$800.00	<input type="checkbox"/>
	Student	\$350.00	<input type="checkbox"/>
<b>NON-LAWYER DISCOUNT</b>	<b>NON-LAWYERS ONLY</b>		<input type="checkbox"/>

Referred by a friend who is also registered? Include their name below and you each will qualify for a \$50.00 rebate provided to you via E-Transfer” upon completion of training.

Name of Referral: \_\_\_\_\_.

For information on a government grant to pay for an employee to attend training, see:

<https://www.saskatchewan.ca/business/hire-train-and-manage-employees/apply-for-the-canada-saskatchewan-job-grant>

**Please complete the Registration Form on the next page and mail your registration form along with your cheque made payable to Collaborative Professionals of Saskatchewan Inc.**

To: Shirley Costron  
Collaborative Professionals of SK Inc.  
P. O. Box 653  
Regina, SK S4P 3A3

Ph: (306) 584-3581  
Fax: (306) 586-6711  
E-mail: [info@collabsask.com](mailto:info@collabsask.com)  
Web-Site: [www.collabsask.com](http://www.collabsask.com)

OR . . . Register on-line at <https://collabsask.com/cpsi-training-registration/> and pay via credit card.

# CPSI Training Registration Form

<i><b>First Name</b></i>			
<i><b>Last Name</b></i>			
<i><b>Your area of Professional Practice:</b></i>			
<i><b>Firm Name</b></i>			
<i><b>Address</b></i>			
<i><b>City</b></i>	<i><b>Province</b></i>	<i><b>Postal Code</b></i>	
<i><b>Work Telephone</b></i>	<i><b>Work Extension/Direct Line</b></i>		
<i><b>Fax Number</b></i>	<i><b>Mobile Telephone</b></i>		
<i><b>E-mail Address</b></i>			

**Special Dietary and / or Special Needs:**

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**CANCELLATION POLICY:**

Registration fee, minus \$100.00 administrative charge, will be refunded for cancellations received in writing at least 10 business days prior to the training. Refunds cannot be given after that date; however, seminar materials will be provided. Registrant substitution at the same registration rate is permitted upon approval. Collaborative Lawyers of Saskatchewan Inc. reserves the right to cancel at any time. If so cancelled, full refund of registration fees will be returned to registrants.

# About the Collaborative Interdisciplinary Trainers

**Victoria Smith**  
JD, Acc. F.M.



**Victoria Smith** is a family lawyer with 40 years of experience. She is cofounder of Resolve Dispute Resolution with her daughter, Alexa Turner. For over 25 years she has confined her practice to settlement work – Collaborative Practice and Mediation. Victoria’s practice focuses on serving professionals, business owners and their spouses. She has extensive experience dealing with complex property and support cases, with challenging dynamics. Victoria’s life work is to help her clients resolve conflict wisely and with dignity, and to support an evolution in the legal profession from adversarial advocacy to conflict resolution advocacy. Committed to the growth of Collaborative Practice and settlement advocacy, she trains lawyers and other professionals in the collaborative process and settlement skills across North America and internationally. She is a recognized keynote speaker and presenter at provincial and international mediation and collaborative practice conferences. She teaches negotiation at the Lincoln Alexander School of Law, TMU and is a former Adjunct Professor of Collaborative Lawyering at Osgoode Hall Law School. She is a former Director of the IACP and Collaborative Practice Toronto. She is co-author of *Collaborative Family Law, Another Way to Resolve Family Disputes* and numerous articles on CP and dispute resolution.

**Laurie Stein**  
LLB, MSW, RSW



**Laurie Stein** is a child, youth, individual and family therapist, mediator and Family Professional. In Collaborative family law, she works closely with clients and lawyers both in individual and joint meetings integrating semi-therapeutic, strategic and narrative approaches. As well, she works with parents to create a parenting plan, discuss parenting and child adjustment, and facilitates the larger team meetings. Laurie has trained widely in the Ontario Collaborative community and is a trainer with the Toronto Collaborative Training Team. She also trained in the U.S. as a faculty member with the IACP (International Academy of Collaborative Professionals) for many years. She has over 30 years’ clinical experience working with families, children and teens in treatment and mental health settings and private practice.

**Jane Tremblay (BA, CFP, FLMI, FDS, CDFA)** is a Certified Financial Planner with over 20 years of experience in the financial services industry. She is actively involved in promoting Interdisciplinary collaborative practice at a regional, provincial, national, and international level and in developing the role of the financial professional within the collaborative process. Jane is Treasurer of the Ontario Collaborative Law Board of Directors and past Director of Collaborative Practice Toronto. She is also a member of the IACP currently serving on the Professional Development Committee. Her extensive expertise and experience in all aspects of investment management, estate planning, tax planning, insurance and retirement planning is especially helpful in situations where there are complicated financial and estate issues, significant assets, and an imbalance in financial knowledge between two divorcing individuals.

**Charmaine Panko**  
K.C., C. Med, Q. Arb



**Charmaine Panko** practices at her own firm, Panko Collaborative Law & Mediation, where she specializes in conflict resolution as a collaborative lawyer, mediator, arbitrator, and trainer. Charmaine has experience in resolving legal disputes in all practice areas from corporate commercial to family and estates matters.

Charmaine is actively involved in the community and regularly presents to promote public legal education.